

THE EAUA POOLS SCHEME OF ARRANGEMENT

NOTIFICATION OF EFFECTIVE AND BAR DATE

ENGLISH & AMERICAN INSURANCE COMPANY LIMITED
THE INSURANCE CORPORATION OF SINGAPORE (U.K.) LIMITED
BALOISE INSURANCE LIMITED
CITY INTERNATIONAL INSURANCE COMPANY LIMITED
DOWA INSURANCE COMPANY (EUROPE) LIMITED
EAST WEST INSURANCE COMPANY LIMITED
FUJI INTERNATIONAL INSURANCE COMPANY LIMITED
HISCOX INSURANCE COMPANY LIMITED
THE HOME INSURANCE COMPANY (IN LIQUIDATION)
KX REINSURANCE COMPANY LIMITED
METROPOLITAN REINSURANCE COMPANY (U.K.) LIMITED
MOORGATE INSURANCE COMPANY LIMITED
NIPPON INSURANCE COMPANY OF EUROPE LIMITED
POLYGON INSURANCE COMPANY LIMITED
SWISS RE INTERNATIONAL SE, UK BRANCH
TOWER INSURANCE LIMITED

(together the "SCHEME COMPANIES")

NOTICE IS HEREBY GIVEN that on 6 October 2010 the High Court of Justice of England and Wales sanctioned the schemes of arrangement proposed to be made between the Scheme Companies and their Scheme Creditors (the "**Scheme**"). Copies of the Orders sanctioning the Schemes were delivered to the Registrar of Companies in England and Wales for registration on 12 October 2010 and the Scheme became effective for each of the Scheme Companies on that date (the "**Effective Date**").

Please note that all Scheme Creditors are now bound by the provisions of the Scheme.

The Scheme Document, Claim Forms and related information are available to download from the EAUA Pools Website at www.englishandamericanpools.com but should you require copies on CD-ROM or paper, please contact the Scheme Manager, PRO Insurance Solutions Limited ("**PRO**").

Return of Claim Form

Scheme Creditors must submit their Claim Forms via the EAUA Pools Website at www.englishandamericanpools.com, or by completing and returning a paper copy of the Claim Form, via post, fax or e-mail, to PRO by 17:00 hours (UK Time) on 11 April 2011 (the "**Bar Date**").

The Website and the documents that accompany the manual Claim Form contain important information and guidelines explaining the process for submission of your Claim Form.

For each Scheme Creditor of which it is aware, PRO will prepare a Claim Form containing details of Unpaid Agreed Claims per PRO's records. PRO will also include on the Claim Form any details entered by the Scheme Creditor for voting purposes if the Scheme Creditor elected on its Voting Form to incorporate these into its Claim Form.

Scheme Creditors should contact PRO at pro_eauapools@pro-ltd.co.uk to request their Website username and password if they have not already done so, which will enable them to access the secure area of the Website containing their Claim Form as prepared by PRO.

If a Scheme Creditor does not submit its Claim Form via the Website or return a manual Claim Form, together with appropriate supporting documentation in accordance with the instructions accompanying the Claim Form, by the Bar Date, their Claim Form as prepared by the Scheme Manager (including any Unpaid Agreed Claims) shall be deemed to have been submitted immediately before the Bar Date. In such circumstances the Scheme Creditor will lose its entitlement to assert any additional Scheme Claims.

Any Scheme Creditor which has any questions concerning this advertisement or the action it is required to take should contact PRO. The contact details are as follows:

EAUA Pools
PRO Insurance Solutions Limited
Bruton Court
Bruton Way
Gloucester, GL1 1DA
United Kingdom.

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